



**FIFTH SUPPLEMENT DATED 25 MARCH 2024
PURSUANT TO THE BASE PROSPECTUS DATED 31 MAY 2023**

SOCIETE GENERALE and **SG ISSUER**
as Issuer and Guarantor as Issuer
(incorporated in France) (incorporated in
Luxembourg)

Debt Instruments Issuance Programme

This supplement dated 25 March 2024 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129 (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 31 May 2023 supplemented by the First Supplement to the Base Prospectus dated 04 August 2023, the Second Supplement to the Base Prospectus dated 25 October 2023, the Third Supplement to the Base Prospectus dated 15 January 2024 and the Fourth Supplement to the Base Prospectus dated 08 February 2024 (the **Base Prospectus**).

The purpose of this Supplement, with regards to the Debt Instruments Issuance Programme, is to:

- Modify the section “Regulatory Information” and “Description of Societe Generale indices (“SGI Indices”)” to include a new registered SGI Indice.
- Modify the provisions in the section “Description of SG Issuer”
- Incorporate by reference the English version of the Document d’Enregistrement Universel 2024 of Societe Generale, the French version of which was filed with the AMF on 11 March 2024 and amend the sections “Risk Factors”, “Documents Incorporated by Reference”, “Description of Societe Generale” and “General Information” of the Base Prospectus accordingly

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the relevant Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23.2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of two business days after the publication of this Supplement to withdraw their acceptances. The final date of the right of withdrawal will be 27/03/2024. Investors may contact the financial intermediary or the issuer, as the case may be, should they wish to exercise the right of withdrawal.

I. SECTION “REGULATORY INFORMATION”

In the paragraph relating to “The regulation and reform of “benchmarks”” in the Section “REGULATORY INFORMATION”, the table listing the benchmarks, administrators and ESMA Register status on pages 55 to 59 is modified as follows with provisions added in green:

| Benchmark | Administrator | ESMA Register |
|---------------------------------------|--------------------------------------------|----------------------------------|
| EURIBOR | European Money Markets Institute (EMMI) | Appears |
| EUR-EURIBOR ICE Swap Rate 11:00 | ICE Benchmark Administration Limited | Does not appear and non-exempted |
| EONIA | European Money Markets Institute (EMMI) | Appears |
| EUR-CMS | ICE Benchmark Administration Limited | Does not appear and non-exempted |
| SOFR-CMS | ICE Benchmark Administration Limited | Does not appear and non-exempted |
| USD-SOFR ICE Swap Rate | ICE Benchmark Administration Limited | Does not appear and non-exempted |
| SHIBOR | People's Bank of China | Does not appear and exempted |
| CIBOR | Danish Financial Benchmark Facility ApS | Appears |
| NIBOR | Norske Finansielle Referanser AS (NoRe) | Appears |
| STIBOR | Swedish Financial Benchmark Facility | Does not appear and non-exempted |
| SONIA | Bank of England | Does not appear and exempted |
| SOFR | CME Group Benchmark Administration Limited | Does not appear and non-exempted |
| €STR | ECB | Does not appear and exempted |
| SARON | SIX Swiss Exchange | Does not appear and non-exempted |
| TONA | Refinitiv Benchmark Services (UK) Limited | Does not appear and non-exempted |
| SORA | ABS Benchmarks Administration Co Pte Ltd | Appears |
| HONIA | Treasury Markets Association (TMA) | Does not appear and non-exempted |

| | | |
|-------------------------------------------------------------------------------------|----------------------------------|----------------------------------|
| AONIA | ASX Benchmarks Limited | Appears |
| CORRA | Bank of Canada | Does not appear and exempted |
| OBFR | Federal Reserve Bank of New York | Does not appear and exempted |
| FOMC Target Rate | Federal Reserve Bank of New York | Does not appear and exempted |
| FTSE MIB index | FTSE International Limited | Does not appear and non-exempted |
| SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index | Societe Generale | Appears |
| IND1GMAS Index - Global Multi Asset Strategy EUR Index | Societe Generale | Appears |
| SGMDPP90 Index - SGI Progressive Protection 90 Index | Societe Generale | Appears |
| SGITEGD Index - SGI European Green Deal Index | Societe Generale | Appears |
| SGIXTLU Index - SGI World Travel and Leisure Index | Societe Generale | Appears |
| SGITGAMA Index - SGI Greener America Ahead Index | Societe Generale | Appears |
| ERIX Index - European Renewable Energy Total Return Index in EUR | Societe Generale | Appears |
| SGIXROBO Index - Rise Of The Robots Index (USD - Net Total Return) | Societe Generale | Appears |
| SGMDDP95 Index - SGI Dynamic Protection 95% Index (EUR - Total Return) | Societe Generale | Appears |
| SGMDPP85 Index - SGI ESG 85% Progressive Protection Bond Index (EUR - Total Return) | Societe Generale | Appears |

| | | |
|----------------------------------------------------------------------------------|------------------|---------|
| SGITEGDA Index - SGI European Green Deal AR 5% Index (EUR – Adjusted Return) | Societe Generale | Appears |
| SGMDMC95 Index - SGI Moorea Sustainable Crescendo 95% Index (EUR – Total Return) | Societe Generale | Appears |
| SGMDMJ22 Index - SGI Multi Asset Janvier 2022 90% Index (EUR - Total Return) | Societe Generale | Appears |
| SGMDROBT Index - SG Rise Of The Robots VT 9 Index (Excess Return - USD)" | Societe Generale | Appears |
| SGMDGP85 Index - SGI Global Progressive Protection 85 (SEK – Total Return) | Societe Generale | Appears |
| SGMDWO9 - SGI Water VT 9 Index (Excess Return - EUR) | Societe Generale | Appears |
| SGMDVE11 - SGI European Value VT 11 Index (Excess Return - EUR) | Societe Generale | Appears |
| SGMDGD9 - SGI European Green Deal VT 9 Index (Excess Return - EUR) | Societe Generale | Appears |
| SGIXINFL Index - SGI Inflation Proxy Index | Societe Generale | Appears |
| SGIXFMLY Index - SGI Offices run by families Index | Societe Generale | Appears |
| SGIXOPER Index - SGI Optimised Portfolio Enhanced Risk Allocation Index | Societe Generale | Appears |
| SGDEINFL Index - SGI Inflation Proxy Index CNTR | Societe Generale | Appears |

| | | |
|-----------------------------------------------------------------------|--------------------------------------------|----------------------------------|
| WOWAX Index - World Water Total Return Index in EUR | Societe Generale | Appears |
| WOWAXPC Index - World Water Price Index in EUR Market Cap Adjusted | Societe Generale | Appears |
| SGMDTB85 Index - SGI Technology 85% Progressive Protection Bond Index | Societe Generale | Appears |
| IND1BQSI Index - Banor Quality Equity Selection Index | Societe Generale | Appears |
| SGMACRO Index - SG Macro Compass Index (USD – Excess Return) | Societe Generale | Appears |
| SGMDQI8 - SGI Quality Income VT ER 8 Index (Excess Return - EUR) | Société Générale | Appears |
| SGMDSL8 - SGI Second Life VT ER 8 Index (Excess Return - EUR) | Société Générale | Appears |
| SGPBSHAR Index - SGPB Selection Horizon Decrement 5% Index | Société Générale | Appears |
| AL | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| AL3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| CU | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| CU3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| GI | European Energy Exchange (EEX) | Appears |
| GOA | ICE Benchmark Administration Limited (IBA) | Does not appear and non-exempted |

| | | |
|-----|--------------------------------------------|----------------------------------|
| MCU | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| NI | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| NI3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| PB | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| PB3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| GO | ICE Benchmark Administration Limited (IBA) | Does not appear and non-exempted |
| PDA | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| PD | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| PTA | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| PT | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| SI | ICE Benchmark Administration Limited (IBA) | Does not appear and non-exempted |
| ZN | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| ZN3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |

II. SECTION “DESCRIPTION OF SOCIETE GENERALE INDICES (“SGI INDICES”)”

The list of the SGI Indices on page 659 is modified as follows with new provisions added in green:

The following SGI Indices may be used as underlyings:

- SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index
- IND1GMAS Index - Global Multi Asset Strategy EUR Index
- IND1BQSI Index - Banor Quality Equity Selection Index
- SGMDPP90 Index - SGI Progressive Protection 90 Index
- SGITEGD Index - SGI European Green Deal Index
- SGIXTLU Index - SGI World Travel and Leisure Index
- SGITGAMA Index - SGI Greener America Ahead Index
- ERIX Index - European Renewable Energy Total Return Index in EUR
- SGIXROBO Index - Rise Of The Robots Index (USD - Net Total Return)

- SGXOPER Index - SGI Optimised Portfolio Enhanced Risk Allocation Index
- SGMDDP95 Index – SGI Dynamic Protection 95% Index (EUR – Total Return)
- SGMDPP85 Index – SGI ESG 85% Progressive Protection Bond Index (EUR – Total Return)
- SGITEGDA Index - SGI European Green Deal AR 5% Index (EUR – Adjusted Return)
- SGMDMC95 Index - SGI Moorea Sustainable Crescendo 95% Index (EUR – Total Return)
- SGMDMJ22 Index - SGI Multi Asset Janvier 2022 90% Index (EUR - Total Return)
- SGMDROBT Index - SG Rise Of The Robots VT 9 Index (Excess Return - USD)
- SGMDGP85 Index - SGI Global Progressive Protection 85 (SEK – Total Return)
- SGMDTB85 Index - SGI Technology 85% Progressive Protection Bond Index
- SGMDWO9 - SGI Water VT 9 Index (Excess Return - EUR)
- SGMDVE11 - SGI European Value VT 11 Index (Excess Return - EUR)
- SGMDGD9 - SGI European Green Deal VT 9 Index (Excess Return - EUR)
- SGIXINFL Index - SGI Inflation Proxy Index
- SGDEINFL Index - SGI Inflation Proxy Index CNTR
- SGIXFMLY Index - SGI Offices run by families Index
- WOWAX Index - World Water Total Return Index in EUR
- WOWAXPC Index - World Water Price Index in EUR Market Cap Adjusted
- SGMACRO Index - SG Macro Compass Index (USD – Excess Return)
- SGMDQI8 - SGI Quality Income VT ER 8 Index (Excess Return - EUR)
- SGMDSL8 - SGI Second Life VT ER 8 Index (Excess Return - EUR)
- SGPBSHAR Index - SGPB Selection Horizon Decrement 5% Index

III. SECTION “DESCRIPTION OF SG ISSUER”

A. Subsection 7.1. of the section “Description of SG Issuer” on page 656 to 657 is modified as follows, with provisions added in green and provisions deleted in red and strikethrough:

7.1 Pursuant to its articles of association, SG Issuer is managed by a board of directors under the supervision of a supervisory board

The members of the board of directors are Laurent Simonet, Thierry Bodson, Yves Cacclin, Julien Bouchat, Youenn Le Bris, Estelle Stephan Jaspard and Francois Caralp (individually a "**Director**" and collectively the **Board of Directors**).

Laurent Simonet, Thierry Bodson, Julien Bouchat, Yves Cacclin, Youenn Le Bris, Estelle Stephan Jaspard and Francois Caralp hold full-time management positions within the Societe Generale group.

Name: François Caralp

Address: 17, cours Valmy, 92897 Paris la Défense 7, France

Function within SG Issuer: Director

Activities performed outside SG Issuer: Head of complex wrapper structuring team

Name: Thierry Bodson

Address: 11, avenue Emile Reuter, L-2420 Luxembourg

Function within SG Issuer: Director
Activities performed outside SG Issuer: Corporate Engineer within Societe Generale Luxembourg S.A.

Name: Julien Bouchat
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Directors
Activities performed outside SG Issuer: Financial Engineer within Societe Generale Luxembourg S.A.

Name: Yves Cacclin
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Chairman of the Board of Directors
Activities performed outside SG Issuer: Head of Corporate and Investment banking in Societe Generale Luxembourg S.A.

Name: Youenn Le Bris
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Director
Activities performed outside SG Issuer: Head of Banking Operations within Societe Generale Luxembourg S.A.

Name: Estelle Stephan Jaspard
Address: ~~189, rue d'Aubervilliers 75886 PARIS Cedex 18, France~~ 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Director
Activities performed outside SG Issuer: Head of DFIN/MAR/NOR – Accounting Norms, Referentials & Schemes for Market activities within Societe Generale

Name: Laurent Simonet
Address: 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Director
Activities performed outside SG Issuer: Global Head Technology & Operations for Collateral Management

The members of the supervisory board are ~~Angelo Bonetti~~, Peggy Veniant Cottin, Laurent Weil, Emanuele Maiocchi and Gregory Claudy (the "**Supervisory Board**").

~~Angelo Bonetti~~, Gregory Claudy, Emanuele Maiocchi and Laurent Weil currently hold full-time management positions within the Societe Generale group.

~~**Name:** Angelo Bonetti
Address: 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Head of Financial Center and Pool 3G~~

Name: Peggy Veniant Cottin
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Chief Operating Officer within Societe Generale Luxembourg S.A.

Name: Emanuele Maiocchi
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Head of Structured Solutions and Leasing Luxembourg

Name: Gregory Claudy
Address: 225a, rue du Burgknapp, B-6717 Heinstert
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Non-Executive Director of Internaxx Bank S.A., Executive Director of Alitèr Sentio s.à.r.l., Executive Director of R Lease S.A.

Name: Laurent Weil
Address: 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Chairman of the Supervisory Board
Activities performed outside SG Issuer: Deputy Head of Cross Asset Structuring for Europe – within the Global Market Activities of Societe Generale Investment Bank.

- B. *Sub-Section 10.2 of the section “Description of SG Issuer” on page 657 is modified as follows, with provisions deleted in red and strikethrough:*

10.2 Financial Statements

SG Issuer publishes both ~~non~~-audited interim financial statements and audited annual financial statements. SG Issuer does not publish consolidated financial statements.

IV. SECTION “RISK FACTORS”

- *Item 1.1. “Risks related to the macroeconomic, geopolitical, market and regulatory environments” of Paragraph 1 “Risks relating to the Group” on page 14 is modified as follows, with provisions added in green:*

These risks are detailed on pages 163 to 167 of the 2023 Universal Registration Document and on pages 192 to 196 of the 2024 Universal Registration Document incorporated by reference (see Section "Documents Incorporated by Reference").

- *Item 1.2. “Credit and counterparty credit risks” of Paragraph 1 “Risks relating to the Group” on page 14 is modified as follows, with provisions added in green:*

These risks are detailed on pages 163 to 167 of the 2023 Universal Registration Document and on pages 196 to 197 of the 2024 Universal Registration Document incorporated by reference (see Section "Documents Incorporated by Reference").

- *Item 1.3. “Market and structural risks” of Paragraph 1 “Risks relating to the Group” on page 14 is modified as follows, with provisions added in green:*

These risks are detailed on pages 163 to 167 of the 2023 Universal Registration Document and on pages 198 to 199 of the 2024 Universal Registration Document incorporated by reference (see Section "Documents Incorporated by Reference").

- *Item 1.4. “Extra-financial risks (including operational risks) and model risks” of Paragraph 1 “Risks relating to the Group” on page 14 is modified as follows, with provisions added in green:*

These risks are detailed on pages 163 to 167 of the 2023 Universal Registration Document and on pages 200 to 203 of the 2024 Universal Registration Document incorporated by reference (see Section "Documents Incorporated by Reference").

- *Item 1.5. “Liquidity and funding risks” of Paragraph 1 “Risks relating to the Group” on page 14 is modified as follows, with provisions added in green:*

These risks are detailed on pages 163 to 167 of the 2023 Universal Registration Document and on pages 199 to 200 of the 2024 Universal Registration Document incorporated by reference (see Section "Documents Incorporated by Reference").

- *Item 1.6. “Risks related to insurance activities” of Paragraph 1 “Risks relating to the Group” on page 14 is modified as follows, with provisions added in green:*

These risks are detailed on pages 163 to 167 of the 2023 Universal Registration Document and on page 203 of the 2024 Universal Registration Document incorporated by reference (see Section "Documents Incorporated by Reference").

V. SECTION “DOCUMENTS INCORPORATED BY REFERENCE”

(i) Paragraph 1.1 “Documents incorporated by reference relating to Societe Generale” on page 66 is modified as follows, with figure added in green and deleted in red and strikethrough:

“To the extent that each of the documents incorporated by reference relating to Societe Generale incorporates itself documents by reference, such documents shall not be deemed incorporated by reference herein. Any reference to documents incorporated by reference relating to Societe Generale shall be deemed to exclude the parts referred to in (i), (ii) and (iii) in the paragraphs 1.1.1 to 1.1.34 below.”

(ii) In paragraph 1 “List of the documents incorporated by reference”, paragraph 1.1 “Documents incorporated by reference relating to Societe Generale”, the sub-paragraph 1.1.4 is added as follows on page 67:

“1.1.4 2024 Universal Registration Document

The expression "2024 Universal Registration Document" means the English version of the *Document d’Enregistrement Universel 2024* of Societe Generale, the French version of which was filed with the AMF on 11 March 2024 under no. D.24-0094, except for (i) the cover page containing the AMF textbox, (ii) the statement of the person responsible for the universal registration document and the annual financial report made by Mr. Slawomir Krupa, Chief Executive Officer of Societe Generale, page 724 and (iii) the cross reference tables, pages 726 to 731.

The 2024 Universal Registration Document is available on the Societe Generale website (<https://www.societegenerale.com/sites/default/files/documents/2024-03/universal-registration-document-2024.pdf>).

The cross-reference table in relation to the 2024 Universal Registration Document appears in the paragraph 2.1.4 below.”

(iii) In paragraph 2 “Cross reference tables of the documents incorporated by reference”, paragraph 2.1 “Cross reference tables relating to Societe Generale”, the sub-paragraph 2.1.4 is added as follows on page 71:

“2.1.4 2024 Universal Registration Document

| Commission Delegated Regulation (EU) No 2019/980 | 2024 Universal Registration Document |
|--------------------------------------------------|--------------------------------------|
| RISK FACTORS | 191-203 |
| INFORMATION ABOUT THE ISSUER | |

| Commission Delegated Regulation (EU) No 2019/980 | 2024 Universal Registration Document |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| History and development of the company | 9 |
| Legal and commercial name of the Issuer | |
| Place of registration, registration number and legal entity identifier (LEI) of the Issuer | 714 |
| Date of incorporation and the length of life of the Issuer | 714 |
| Domicile and legal form of the Issuer, applicable legislation, country of incorporation, address and telephone number of its registered office and website | 714 |
| BUSINESS OVERVIEW | |
| Principal activities | 8-28;56-63 |
| Principal markets | |
| ORGANISATIONAL STRUCTURE | |
| Brief description of the Group | 10-12;30-31 |
| TREND INFORMATION | |
| | 18-19 |
| ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES AND SENIOR MANAGEMENT | |
| Board of Directors and general management | 78-112 |
| Administrative, management and supervisory bodies and General Management conflicts of interests | 166 |
| MAJOR SHAREHOLDERS | |
| Control of the Issuer | 709-710;712 |
| FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER | |
| Historical financial information | 30-74; 155; 211-217; 225-287; 420-620;631-697 |
| Financial statements | 155-159; 211-217; 225-226; 236-237; 239-241; 252; 256-260; 265-269; 271; 277-283; 420-620 |
| Consolidated Balance sheet | 420-421 |
| Consolidated income statement | 422 |
| Accounting policies and explanatory notes on the consolidated financial statements | 155-159; 211-217; 225-226; 236-237; |

| Commission Delegated Regulation (EU) No 2019/980 | 2024 Universal Registration Document |
|----------------------------------------------------------------------------|-------------------------------------------------------------|
| | 239-241; 252; 256-260; 265-269; 271; 277-283; 427-620 |
| Cash flow statement | 425 |
| Changes in shareholders' equity | 676 |
| Parent Company Financial Statement | 638-697 |
| Parent Company Balance sheet | 638-639 |
| Parent Company income statement | 639 |
| Explanatory notes on the annual financial statements | 640-697 |
| Auditing of the historical annual financial information (Auditor's report) | 621-630;698-704 |
| Legal and arbitration proceedings | 300; 616-619; 694-697 |
| MATERIAL CONTRACTS | 71 |

The parts of the 2024 Universal Registration Document which are not included in the cross-table above are not incorporated by reference as they are not relevant for an investor or are covered elsewhere in the Base Prospectus.

VI. SECTION "DESCRIPTION OF SOCIETE GENERALE"

- (i) *The first sentence of Paragraph 1 "Statutory Auditors" is amended on page 651, with the provision added in green and the provision deleted in red and strikethrough as follows:*

"For the financial years ended 31 December 2021, ~~and~~ 31 December 2022 ~~and~~ 31 December 2023"

- (ii) *Paragraph 5 "Trend Information" on page 651 is modified, with the provisions added in green and the provisions deleted in red and strikethrough as follows:*

"Save as disclosed on pages ~~16 and 17~~ 18 to 19 of the ~~2023~~ 2024 Universal Registration Document, there has been no material adverse change in the prospects of Societe Generale and its consolidated subsidiaries (taken as a whole) since 31 December ~~2022~~ 2023.

For information on any known trends regarding Societe Generale, please refer to pages ~~16, 17, 65 and 66~~ 18 to 19 of the ~~2023~~ 2024 Universal Registration Document ~~and pages 3 to 5 and 31 of the First Amendment to the 2023 Universal Registration Document.~~"

- (iii) *Subparagraph 9.1 "Legal and arbitration proceedings" on pages 651 and 652 is amended with the provisions added in green and the word deleted in red and strikethrough as follows:*

"Save as disclosed on pages ~~270 and 624 to 627~~ 300, 616 to 619 and 694 to 697 of the ~~2023~~ 2024 Universal Registration Document ~~and on pages 42 to 45 of the First Amendment to the 2023 Universal Registration Document~~, for a period covering the last twelve months, there has been no governmental, legal or arbitration proceedings relating to claims or amounts which are material in the context of the issue of Notes thereunder to which Societe Generale is a party nor, to the best of the knowledge and belief of Societe Generale, are there any pending or threatened governmental, legal

or arbitration proceedings relating to such claims or amounts which are material in the context of the issue of Notes thereunder which would in either case jeopardise the Issuer's ability to discharge its obligations in respect of the Notes.

See also section "Documents Incorporated by Reference" of this Base Prospectus."

(iv) Subparagraph 9.2 "Significant change in the financial or trading position" on page 652 is amended with the provision added in green and the provision deleted in red and strikethrough as follows:

"There has been no significant change in the financial position or performance of Societe Generale and its consolidated subsidiaries (taken as a whole) since ~~31 March 2023~~ 31 December 2023."

VII. SECTION "GENERAL INFORMATION"

Subparagraph (b) in paragraphs 5 "Availability of Documents" on page 681 is modified as follows, with provisions added in green and word deleted in red and strikethrough:

"(b) the 2022 Universal Registration Document, the 2023 Universal Registration Document, ~~and~~ the First Amendment to the 2023 Universal Registration Document ~~and the 2024 Universal Registration Document.~~"

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange (www.luxse.com); and
- the Issuers (<http://prospectus.socgen.com>).

RESPONSIBILITY

Each of the Issuers and the Guarantor accept responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.